

Press Release

For Immediate Release: December 2, 2009

WILTON, Connecticut

### **LDH Energy Asset Holdings Closes a \$350 million Senior Secured Credit Facility**

On December 2, 2009, LDH Energy Asset Holdings II LLC (“LDH” or the “Company”) entered into a \$350 million Senior Secured Credit Agreement (the “Credit Agreement”) with UBS Securities LLC, Wells Fargo Securities LLC and RBS Securities Inc. as joint lead arrangers, UBS Securities LLC and DnB NOR Bank ASA as documentation agents and UBS AG, Stamford Branch, as administrative agent for the lenders. The Credit Agreement provides for a \$250 million term loan that matures in December 2013 and a \$100 million revolving credit facility that matures in December 2012.

George Ferris, Senior Vice President, Chief Financial Officer and Treasurer of LDH, commented, “We are very pleased to complete this transaction, which highlights the availability of attractive financing for quality assets with strong sponsorship. This transaction broadens our sources of capital and provides further liquidity to pursue our growth strategies.”

Proceeds of the term loan will be used to repay intercompany debt and return capital to LDH’s parent, Louis Dreyfus Highbridge Energy LLC, that had funded the expansion of LDH’s asset infrastructure portfolio, and to pay the fees and expenses of the transaction. The revolving credit facility will be used for working capital and general corporate purposes.

LDH is an independent midstream company that owns and operates a diversified portfolio of energy infrastructure assets, including natural gas liquids and refined products storage, pipelines, gas gathering and processing facilities, and coal blending and transport facilities. The Company is a wholly owned subsidiary of Louis Dreyfus Highbridge Energy LLC, which is jointly owned by the Louis Dreyfus Group and affiliates of Highbridge Capital Management, LLC.

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